



Supplementary Form

MUST be fully completed for all applications and re-offers.

Applicant 1	Forename:	Surname:
Applicant 2	Forename:	Surname:

	MORTGAGE ADVISER (MANDATORY)	PACKAGER (IF APPLICABLE)
Firm name:		
Address:		
Postcode:		
Mplc ref:		
Tel:		
Fax:		
Contact name:		
Email:		
FSA No (Directly Auth'd):		
FSA No (Appointed Rep):		
Principal FSA (FRN) No.:		
Principal name & address:		
Please detail any links between these firms:		

SOLICITOR DETAILS (MINIMUM 2 PARTNERS)		
Company:	Contact name:	
Address:	Postcode:	DX:
Tel:	Fax:	Email:

MORTGAGE DETAILS (PLEASE TICK ALL THAT APPLY)			
Total Advance required: £ _____ (Net)	Term: _____	Years	
Product name: _____			
Discount type (2 year fixed / 3 year fixed / 3 year stepped / 1 year discount): _____			
Purchase: []	Remortgage: []	Full Status: []	Self Certification: []
Repayment: []	Split £ _____	Interest only: []	Split £ _____
Buy to Let: []	Right to Buy: []		
Product Max LTV: _____ %	Initial Interest Rate: _____ %	Revert to Rate _____ %	

MPLC CHARGES PAYABLE BY THE APPLICANT(S)	
All charges should be added to the loan []	(May include Title Insurance, Completion Charge, Higher Lending Charge, Buildings Insurance Elsewhere Charge, Telegraphic Transfer Charge)
All charges should be deducted from the loan []	

OTHER KFI FEES INFORMATION REQUIRED	
Valuation fee £ _____	Other fee (please specify) £ _____
Broker advice fee: £ _____	Included in total advance required? (Y / N)
Which fees are refundable if the application does not proceed?	

PARTICULARS OF THE SALE
Was the mortgage sale? Advised [] Non-advised []

SELF CERTIFICATION - REASON APPLICANT(S) CANNOT PROVE INCOME		
1. Self Employed / contractor	Applicant 1 []	Applicant 2 []
2. Earned income from various sources	[]	[]
3. Investment income	[]	[]
4. Other (please specify reasons)	[]	[]

ESTIMATED RETIREMENT AGE OF APPLICANT(S)
Applicant 1 _____ Applicant 2 _____ (Attach details of retirement income if term extends into retirement)

To be completed by intermediary responsible for the sale:

I confirm that the firm conducting the sale of this mortgage holds the relevant permission(s) given by the Financial Services Authority to carry out the aforementioned activity.

I confirm that the customer has been supplied with a Key Facts Illustration prior to making this application.

Name: _____ Position: _____

Signature: _____ Date: _____